

COMPANIES' RECRUITMENT PLANS ARE MODERATELY OPTIMISTIC

Q3 2023

ManpowerGroup
Employment
Outlook Survey

More employers plan to hire than lay off in the summer months



Demand for skilled people remains high



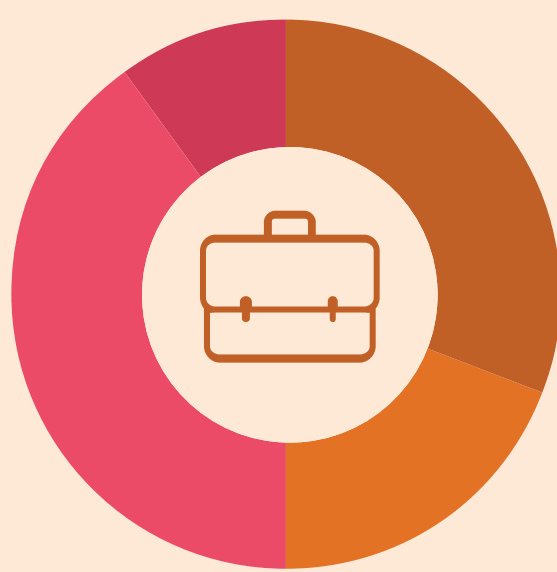
Companies in the Health Care & Life Sciences sector have the strongest hiring intentions



Recruitment plans of companies are at the same level as a year ago

Employer hiring expectations for July - September

The Net Employment Outlook (NEO) is **+10 %**.



31%
increase

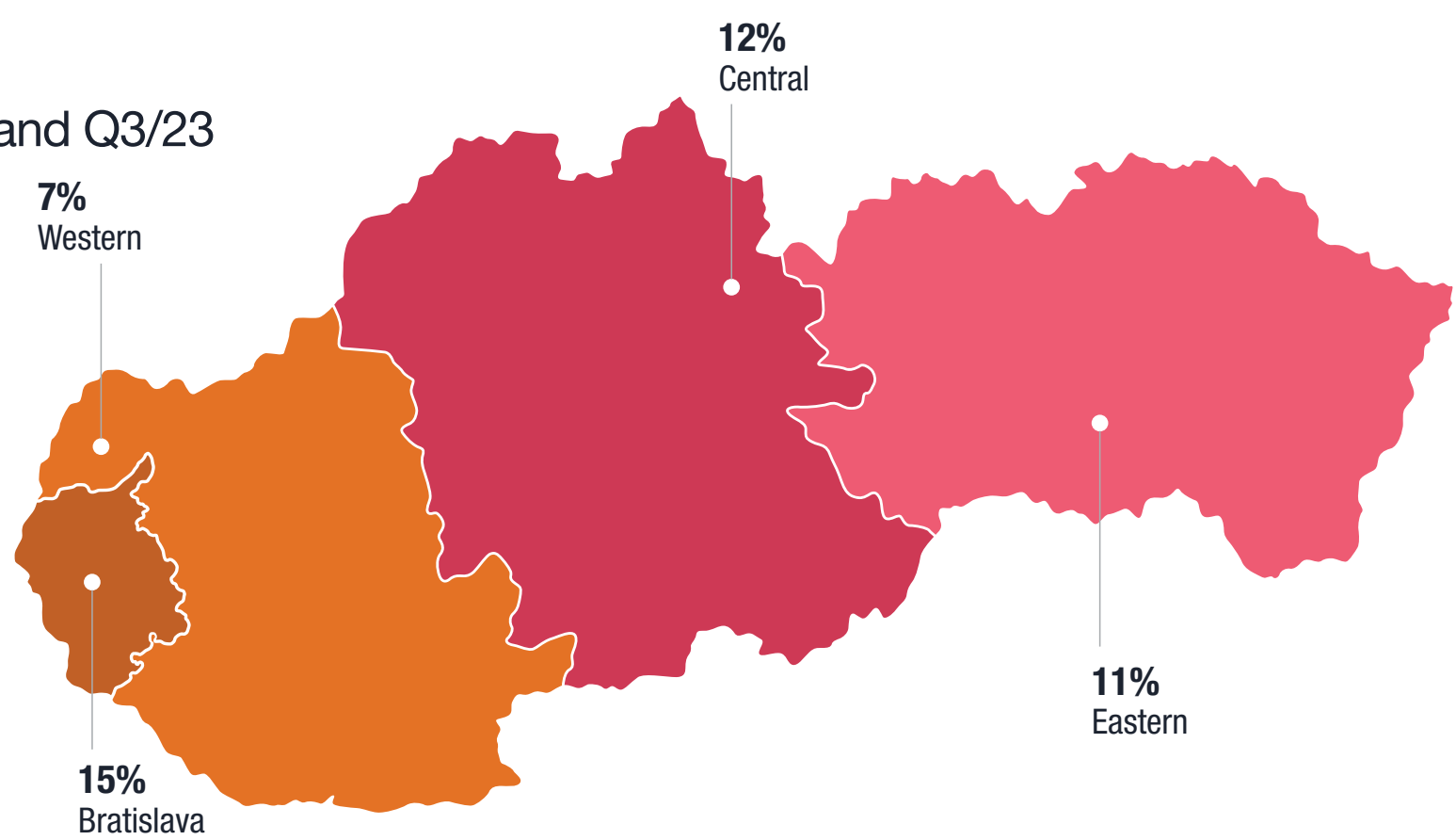
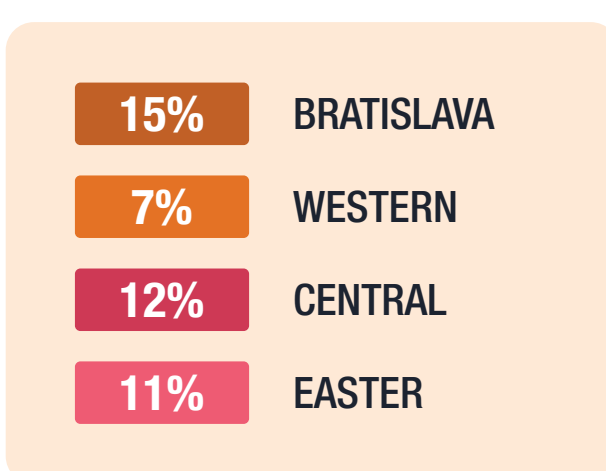
19%
decrease

40%
no change

10%
don't know

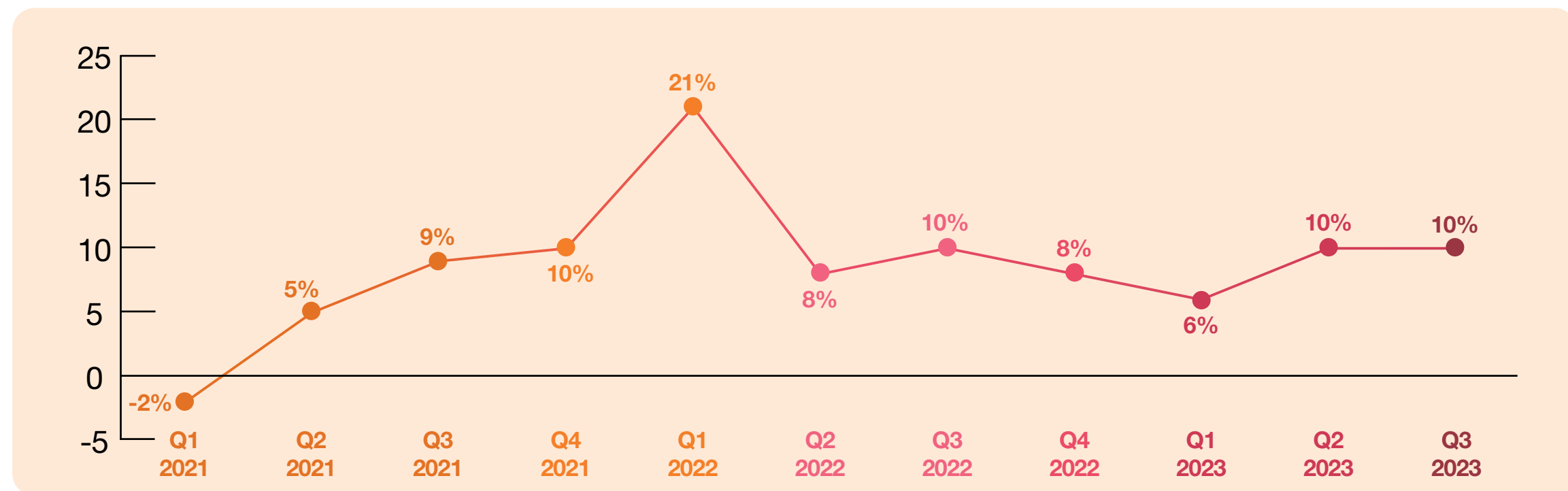
Regional comparisons

Net Employment Outlook Q2/23 and Q3/23

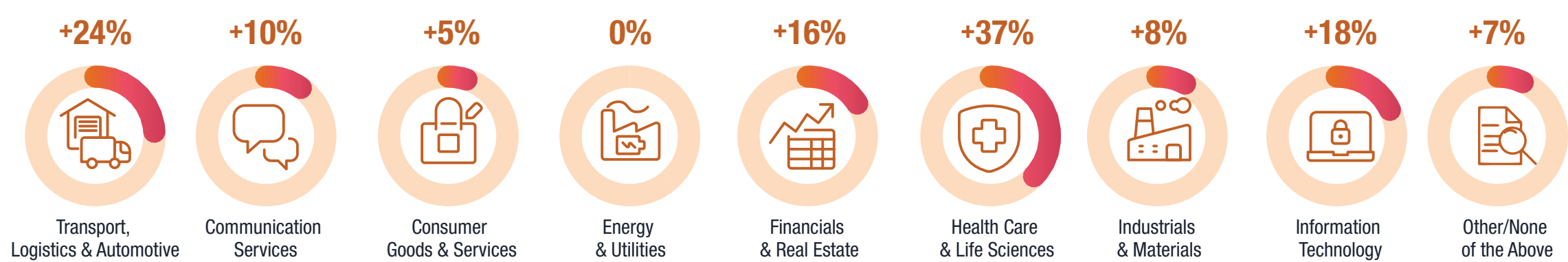


Net employment outlooks

Hiring plans since January 2021



Sector comparison



*Seasonally adjusted data.

To view more detailed results for Slovakia, visit:
www.manpower.sk/en/magazin/tag/surveys



Complete results for the ManpowerGroup Employment Outlook Survey are available for download at: <https://manpowergroup.com/meos>

*The Net Employment Outlook is derived by taking the percentage of employers anticipating an increase in hiring activity and subtracting from this the percentage of employers expecting a decreased in hiring activity.