### **EMPLOYMENT OUTLOOK SURVEY**

# COMPANIES ARE MORE CAUTIOUS IN THEIR RECRUITING PLANS

The war in Ukraine is causing global uncertainty with the V4 countries being the most heavily affected



#### **REGIONAL COMPARISONS**

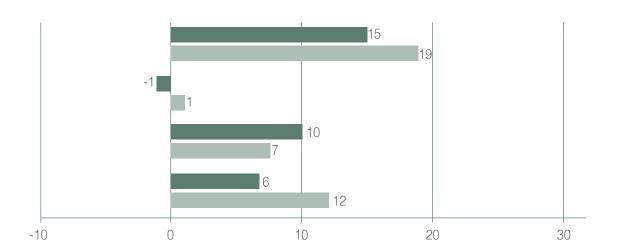
Net Employment Outlook Q3/22 a Q4/22 ■ Q3 ■ Q4

Bratislava

Central

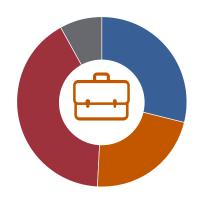
Eastern

Western



## EMPLOYER HIRING EXPECTATIONS FOR OCTOBER - DECEMBER

The Net Employment Outlook (NEO) is +9 %.



Z9 7

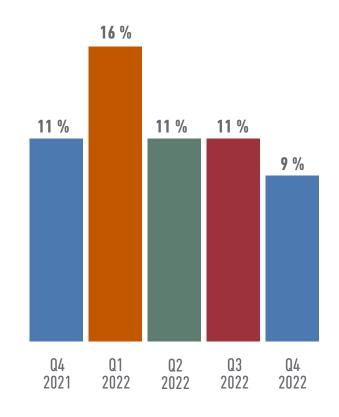
70 ZZ 7

**41** % NO CHANGE

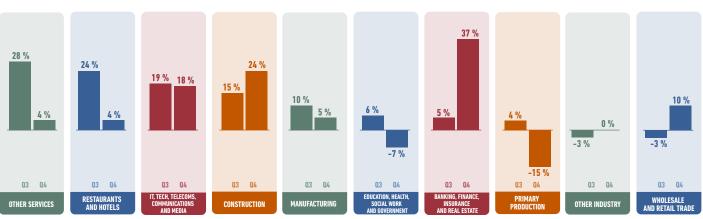
8 % DON'T KNOW

### **NET EMPLOYMENT OUTLOOKS**

Hiring plans since September 2021



### **SECTOR COMPARISIONST**



Seasonally adjusted data.